

CONTENTS

Executive Summary	5
<i>Market Overview</i>	5
<i>Industry Trends And Developments</i>	5
<i>Development Of Petrochemical Zones</i>	5
<i>Industry Outlook</i>	5
<i>Malaysia Petrochemicals Industry SWOT</i>	6
<i>Malaysia Business Environment SWOT</i>	6
<i>Malaysia Economic SWOT</i>	7
Market Overview	8
<i>Key Petrochemical Products</i>	9
<i>Plastics</i>	9
<i>Table: Malaysia Cracker Capacity – Historical Data & Forecasts ('000 tpa)</i>	10
Industry Trends And Developments	11
<i>Recent Developments</i>	11
<i>Emergence Of Petrochemical Zones</i>	12
<i>Planned Projects And Expansions</i>	13
Industry Forecast Scenario	15
<i>Table: Malaysia Sector Forecasts</i>	16
Economic Outlook.....	17
<i>Consumer Confidence Leads To Investor Optimism</i>	17
<i>Table: Malaysia Macroeconomic Data & Forecasts</i>	19
Company Monitor	20
<i>Petronas.....</i>	20
<i>Titan Chemicals.....</i>	23
<i>BASF.....</i>	26
<i>Dow Chemical</i>	27
<i>BP</i>	28
BMI Forecast Modelling.....	29
<i>How we generate our industry forecasts.....</i>	29
<i>Petrochemicals Industry</i>	30
<i>Cross checks</i>	31
Appendix A: Global Economic Assumptions.....	32
<i>Introduction</i>	32
<i>The World Economy</i>	32
<i>Global Assumptions</i>	33
<i>United States.....</i>	34
<i>Eurozone.....</i>	35
<i>Japan</i>	36
<i>China</i>	37
<i>Commodities</i>	38