

# CONTENTS

<b>Executive Summary .....</b>	<b>5</b>
<i>Industry Overview.....</i>	5
<i>Regulatory Developments.....</i>	5
<i>Industry Developments.....</i>	5
<i>Industry Forecast.....</i>	5
<i>Philippines Petrochemicals Industry SWOT.....</i>	6
<i>Philippines Economic SWOT.....</i>	6
<i>Philippines Business Environment SWOT.....</i>	7
<b>Market Overview.....</b>	<b>8</b>
<i>Market Structure.....</i>	8
<b>Industry Trends And Developments .....</b>	<b>10</b>
<i>Supply Overlap In The Philippines.....</i>	12
<i>Regulatory Developments.....</i>	12
<b>Industry Forecast Scenario .....</b>	<b>14</b>
<i>Table: Philippines Petrochemicals Sector – Historical Data &amp; Forecasts.....</i>	15
<b>Economic Outlook.....</b>	<b>16</b>
<i>Table: Philippines Macroeconomic Data &amp; Forecasts.....</i>	17
<i>Business Environment Outlook.....</i>	18
<i>Foreign Direct Investment/Trade Relations.....</i>	19
<b>Company Monitor.....</b>	<b>21</b>
<i>Profiles.....</i>	21
<i>BASF Philippines.....</i>	21
<i>Dow Chemical Philippines.....</i>	23
<i>Tosoh.....</i>	24
<i>Bataan Polyethylene Corporation.....</i>	25
<i>JG Summit Petrochemicals Corp.....</i>	26
<i>PNOC Petrochemical Development.....</i>	29
<b>BMI Forecast Modelling.....</b>	<b>30</b>
<i>How we generate our industry forecasts.....</i>	30
<i>Chemicals &amp; Petrochemicals Industry.....</i>	31
<i>Cross checks.....</i>	32
<b>Appendix A: Global Economic Assumptions.....</b>	<b>33</b>
<i>Introduction.....</i>	33
<i>The World Economy.....</i>	33
<i>Global Assumptions.....</i>	34
<i>United States.....</i>	35
<i>Eurozone.....</i>	36
<i>Japan.....</i>	37
<i>China.....</i>	38
<i>Commodities.....</i>	39